

Submitting 2014 Tax Forms for your HMS Financial Aid Application

Student/spouse 2014 federal tax returns and/or student non-filer statements (for students not filing a 2014 federal tax return) as well as W2/1099 forms **are no longer required** as part of the HMS financial aid application process. Please do not submit this material to the HMS Financial Aid Office. The office will contact you at a later date should your file be selected for verification and this information be needed.

Please note that a signed copy of parental 2014 federal tax return(s), schedules and W2/1099 forms* **are required for Option I applicants** (i.e., students applying for HMS institutional funds). *Be sure to write the student's name at the top of all returns. If taxes are filed electronically, be sure to sign page 2 (signature page) of the tax return.*

Mail tax documents directly to the HMS Financial Aid Office:

Harvard Medical School
Financial Aid Office
25 Shattuck Street, Rm. 211
Boston, MA 02115

*International parents who do not file a U.S. tax return must provide either a copy of the foreign tax return OR a statement from an employer or banking institution verifying the amount of income received in 2014. Please indicate corresponding U.S. currency values for foreign income.

Note: The U.S. Department of Education has enhanced the FAFSA filing process (*for US citizens/permanent residents*) by allowing applicants to retrieve tax data directly from the IRS. This process is called the IRS Data Retrieval Tool. The Financial Aid Office strongly recommends that students select this option (if prompted) when filing their 2015-16 FAFSA. This option will streamline and expedite the processing of your financial aid.