



If you are planning to become married by August 2017 and/or are recently married yet filed your 2016 federal tax return as Single, please have your fiancé/spouse complete the information below.

HMS STUDENT NAME: _____ FIANCÉ/SPOUSE NAME: _____

2017/18 Academic Year – Projected Income Information

1) Fiancé/Spouse's anticipated income earned from July 1, 2017 to June 30, 2018 _____
*Please indicate source of income _____

2) Fiancé/Spouse's taxable income (other than earned wages) expected from
07/01/17 to 06/30/18 (unemployment compensation, interest income,...) _____

3) Fiancé/Spouse's Non-taxable income from 07/01/17 to 06/30/18 from the following sources:

A) Deductible IRA and /or Keogh payments _____

B) Payments to tax-deferred pension and savings plans (paid directly
or withheld from earnings). Include untaxed portions of 401K and 403B plans. _____

C) Social Security Benefits _____

D) Child Support _____

E) TANF/Welfare Benefits _____

F) Untaxed portions of pensions (excluding "rollovers") _____

G) Other untaxed income and benefits (explain and provide expected amount(s) to be received
07/01/17 to 06/30/18, such as: worker's compensation, foreign income exclusion, etc.).

Asset Information.

Please provide fiancé/spouse current asset information

Value:

1) Cash/Savings/Checking: _____

2). Stocks/Bonds: _____

3). Trusts : _____

4). Value of Home (if owned): _____
Mortgage: _____ Year Purchased: _____

5). Other Real Estate: _____

6). Retirement Accounts: _____

7). Other Investments (please describe): _____

I/we certify that information listed above is a complete and accurate breakdown of all expected assets and income, taxed and untaxed, for the 2017/18 Academic Year. *I further certify that if any information of the above information changes, I will notify the Financial Aid Office in writing of the changes.*

Student's Signature: _____

Date: _____

Spouse's Signature: _____

Date: _____