

2017-18 INCOMING Financial Aid Application Checklist



OPTION I: If you are applying for all available sources of financial aid (federal, institutional, and private), submit the documents indicated under Option I. Parent information IS REQUIRED of all Option I applicants.

OPTION II: If you are applying for assistance only from U.S. Dept. of Education programs (Federal Direct Loan Program) and private loan programs, submit the documents indicated under Option II. Parent information IS NOT REQUIRED under Option II.

Option		Document Requirement	Notes/Instructions
I	II		
✓	✓	HMS Financial Aid Application	To Log in: use your E-mail Address on file with AMCAS and your PIN is the AAMC ID number from your AMCAS application.
✓	✓	Free Application for Federal Student Aid (FAFSA) <i>US Citizens & Permanent Residents only</i>	Remember to choose the 2017-18 School Year. Be sure to list “E00472” for HMS school code. [Address: Harvard Univ Medical School, Boston, MA].
✓		CSS PROFILE To be completed by BOTH custodial and non-custodial parents	Be sure to select CSS Code 4238 for Harvard U: Harvard Medical School. NOTE: for non-custodial parent. If your parents are divorced, separated or were never married and are living separately, we will require your noncustodial parent to complete the Noncustodial CSS PROFILE. Once your custodial parent completes the CSS PROFILE, you will be provided with a CSS ID and temporary password for your noncustodial parent to log into the application at https://ncprofile.collegeboard.com .
✓		Additional Required Documents Submit securely via IDOC . Login credentials will be emailed to you directly from the College Board within 2 business days of completing the CSS PROFILE.	<div>✓ <u>Parents Signed Copy of 2015 U.S. Income Tax Return</u></div> <ul style="list-style-type: none"> • Attach all pages, sign and schedules <u>including W-2/1099 forms</u>. All returns must be signed regardless of filing method. Write the student’s name at the top of each page. <div>✓ <u>International Student Financial Aid Application</u></div> <ul style="list-style-type: none"> • <i>All International Applicants from nations other than Canada or US/Canadian Applicants with parents living abroad.</i> • International students/parents who do not file a U.S. tax return must provide either a copy of the foreign tax return OR a statement from an employer or banking institution verifying the amount of income received in 2015. Please indicate corresponding U.S. currency for foreign income. <div>✓ <u>Business/Farm Supplement</u></div> <ul style="list-style-type: none"> • If student, spouse, or parents are owners or part-owners of businesses (including Sole Proprietorships/S Corps/Partnerships) or farms, you must submit the Business/Farm Supplement. <div>✓ <u>Citizenship Documentation</u></div> <ul style="list-style-type: none"> • FAFSA applicants who receive a citizen flag. <div>✓ <u>2017-18 Fiancé/Spouse Financial Resource Application.</u></div> <ul style="list-style-type: none"> • Applicants planning to become married by August 2017 or who are currently married will need to complete.