

## Harvard Medical School 2015-2016 Verification Worksheet Independent Student

Your 2015–2016 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the HMS Financial Aid Officewill compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the HMS Financial Aid Office. Upon review, we may ask for additional information. If you have questions about verification, contact the HMS Financial Aid Office as soon as possible so that your financial aid will not be delayed.

A. Independent Stude	Independent Student's Information				
Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number		
Student's Street Address (i	include apt. no.)		Student's Date of Birth		
City	State	Zip Code	Student's Email Address		
Student's Home Phone Nu	mber (include area code)		Student's Alternate or Cell Phone Number		

## B. Independent Student's Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2015, through June 30, 2016, or if the child would be required to provide your information if they were completing a FAFSA for 2015–2016. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2016.

Include the name of the college for any household member who will be enrolled <u>at least half time</u>, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2015, and June 30, 2016. *If more space is needed, attach a separate page with your name and Social Security Number at the top.* 

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Marty Jones(example)	28	Wife	Central University	Yes
		Self		

Stude	ent's Name:	SSN:			
C. In	dependent Student's Income Information to Be Verified				
	TAX RETURN FILERS— <b>Important Note:</b> If you (or your spouse, if married) filed, or will file, an <u>amended 2014 IRS tax</u> return, you must contact your financial aid administrator before completing this section.				
ve go se tro av fil	Instructions: Complete this section if you, the student, filed or will file a 2014 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you have not already used the tool, go to FAFSA.gov, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2014 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.				
C	heck the box that applies:				
	I, the student, <u>have used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2014 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. <i>Harvard Medical School will use the IRS information that was transferred in the verification process</i> .				
	I, the student, <u>have not yet used</u> the IRS Data Retrieval Tool, but I will use the tool to transfer my (and, if married, my spouse's) 2014 IRS income information into my FAFSA once I have filed my 2014 IRS tax return. See instructions above for information on how to use the IRS Data Retrieval Tool. Harvard Medical School cannot complete the verification process until your (and, if married, your spouse's) IRS information has been transferred into your FAFSA.				
	I, the student, am <u>unable or choose not to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to Harvard Medical School <b>2014 IRS tax return transcript(s)</b> —not photocopies of the income tax return. To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link, or call 1-800-908 9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when your 2014 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you are married and you and your spouse filed separate 2014 tax returns, you must submit tax return transcripts for both you and your spouse.				
	Check here if an IRS tax return transcript(s) is attached to this worksheet.				
	Check here if IRS tax return transcript(s) will be submitted to Harvard Medical School later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted.				
	AX RETURN NONFILERS—Complete this section if you, the studes of required to file a 2014 income tax return with the IRS.	nt (and, if married, your spous	se), will not file and <u>are</u>		
C	Check the box that applies:				
	The student (and, if married, the student's spouse) was not employed and had no income earned from work in 2014.				
	The student (and/or the student's spouse if married) was employed employers, the amount earned from each employer in 2014, and wl 2014 W-2 forms issued to you (and, if married, to your spouse) by not issue an IRS W-2 form. If more space is needed, attach a separate	nether an IRS W-2 form is atta employers. <i>List every employ</i>	ached. Attach copies of all ver even if the employer did		
	Employer's Name	2014 Amount Earned	IRS W-2 Attached?		
,	Suzy's Auto Body Shop (example)	\$2,000.00	Yes		
H					
<u> </u>					

Student's Name:				SSN:			
D.	Independent Student's Otl	her Information to Be Veri	fied				
1	1. Complete this section if someone in the student's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2013 or 2014 calendar years.						
				I SNAP benefits in 2013 or 2014 SNAP benefits during 2013 and/			
2	. Complete this section if you or	your spouse, if married, paid	child su	pport in 2014.			
	below the name of the personames of the children for warmen for each child. If asked by	son who paid the child support whom child support was paid, Harvard Medical School, I wi	t, the na and the ll provid	is worksheet, paid child support me of the person to whom the cl total annual amount of child sup de documentation of the paymer the and Social Security Number a	hild support was paid, the oport that was paid in 201 nt of child support. <i>If you</i>		
	Name of Person Who Paid	Name of Person to Whom C	Child	Name of Child for Whom	Amount of Child		
	Child Support	Support was Paid		Support Was Paid	Support Paid in 2014		
	Marty Jones(example)	Chris Smith		Terry Jones	\$6,000.00		
E. Certification and Signature							
	I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.		WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.				
	<u></u>			Date			
Student's Signature  Spouse's Signature				Date			
			•	Date			

Submit this worksheet to: HMS Financial Aid Office 25 Shattuck Street, Rm. 211 Boston, MA 02115